

REPL::Share Consolidation::Mandatory

Issuer & Securities

Issuer/ Manager	ENVICTUS INTERNATIONAL HOLDINGS LIMITED
Security	ENVICTUS INTERNATIONAL HLDGLTD - SG1Q54922550 - 5FR

Announcement Details

Announcement Title	Share Consolidation
Date & Time of Broadcast	27-Jan-2016 17:12:56
Status	Replacement
Corporate Action Reference	SG151126SPLRMFXC
Submitted By (Co./ Ind. Name)	S SURENTHIRARAJ AND KOK MOR KEAT
Designation	COMPANY SECRETARIES

Disbursement Details

Existing Security Details	
New Security Details	
Security not found	No
Distribution Ratio (New: Old)	1:5

Attachments	<p>EIHL-Share_Consolidation.pdf</p> <p>EIHL - ShareConsolidation_AIP.pdf</p> <p>EIH-BCD_Announcement_22Jan2016.pdf</p> <p>Total size =469K</p>
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Related Announcements	<p>11/12/2015 18:13:27</p> <p>26/11/2015 18:00:46</p>
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THE PROPOSED CONSOLIDATION OF EVERY FIVE (5) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY – NOTICE OF BOOKS CLOSURE DATE

1. INTRODUCTION

The Board of Directors of Envictus International Holdings Limited (the "**Company**") refers to the announcements made by the Company on 26 November 2015 and 11 December 2015 (the "**Announcements**") and the appendix to the notice of annual general meeting dated 6 January 2016 (the "**Appendix**") in relation to the Proposed Share Consolidation, which has been approved by Shareholders at the annual general meeting of the Company held on 27 January 2016.

Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Announcements and the Appendix.

2. NOTICE OF BOOKS CLOSURE DATE

2.1 NOTICE IS HEREBY GIVEN that the Register of Members of the Company will be closed at 5.00 p.m. on 11 February 2016 ("**Books Closure Date**") in order to determine the entitlements of the Shareholders to the Consolidated Shares for purposes of the Proposed Share Consolidation.

2.2 On the Books Closure Date, every five (5) Existing Shares registered in the name of each Shareholder as at the Books Closure Date will be consolidated to constitute one (1) Consolidated Share, fractional entitlements to be disregarded.

2.3 The proposed Share Consolidation shall be effective from 9.00 a.m. on 12 February 2016 the "**Proposed Share Consolidation Effective Date**"), being the Market Day immediately following the Books Closure Date, whereupon the Register of Members of the Company and the Depository Register will be updated to reflect the number of Consolidated Shares held by the Shareholders and Depositors based on their shareholdings in the Company as at the Books Closure Date.

2.4 **Shareholders should note that the number of Consolidated Shares which Shareholders will be entitled to, based on their holdings of Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of a Consolidated Share arising from the Proposed Share Consolidation will be disregarded. Fractions of a Consolidated Share arising from the Proposed Share Consolidation may be aggregated and/or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.**

3. SHARE CERTIFICATES

3.1 Deposit of Share Certificates with CDP

Shareholders who hold Old Share Certificates and who wish to deposit the same with CDP and have their Consolidated Shares credited to their Securities Accounts maintained with CDP must deposit their Old Share Certificates with CDP, together with duly executed instruments of transfer in favour of CDP, no later than 12 Market Days prior to the Books Closure Date.

After the Books Closure Date, CDP will only accept the deposit of New Share Certificates. Shareholders who wish to deposit their share certificates with CDP after the Books Closure Date must first deliver their Old Share Certificates to the Share Registrar, at 50 Raffles Place, Singapore Land Tower #32-01, Singapore 048623, for cancellation and issuance of New Share Certificates in replacement thereof as described below. Upon receipt of the New Share Certificates in their own names, Shareholders may then proceed to deposit these New Share Certificates in their own names with CDP.

3.2 Issue of New Share Certificates

Shareholders who have deposited their Old Share Certificates with CDP at least twelve (12) Market Days prior to the Books Closure Date need not take any action. The Company will make arrangements with CDP to effect the exchange for New Share Certificates pursuant to the Proposed Share Consolidation.

Shareholders who have not deposited their Old Share Certificates as aforesaid or who do not wish to deposit their Old Share Certificates with CDP are advised to forward all their Old Share Certificates to the Share Registrar at 50 Raffles Place, Singapore Land Tower #32-01, Singapore 048623 as soon as possible after they have been notified of the Books Closure Date for cancellation and exchange for New Share Certificates. No receipt will be issued by the Share Registrar upon receipt of any Old Share Certificates. The New Share Certificates will be sent by ordinary mail to the registered addresses of Shareholders at their own risk within ten (10) Market Days from the Books Closure Date or the date of receipt of the Old Share Certificates, whichever is later.

Shareholders shall deliver their Old Share Certificates to the Share Registrar in accordance with the provisions set out above.

Shareholders should note that New Share Certificates will not be issued to Shareholders unless their Old Share Certificates have already been tendered to the Share Registrar for cancellation.

Shareholders should notify the Share Registrar if they have lost any of their Old Share Certificates or if there is any change in their respective addresses from that reflected in the Register of Members of the Company.

3.3 Share Certificates Not Valid for Settlement of Trades on the Main Board of the SGX-ST

Shareholders are reminded that their physical share certificates are not valid for settlement of trading in the Shares on the Main Board of the SGX-ST, as the Company is under a book-entry (scripless) settlement system, but will continue to be accepted by the Share Registrar for cancellation and issue of New Share Certificates in replacement thereof for an indefinite period. The New Share Certificates will not be valid for delivery for trades done on

the Main Board of the SGX-ST although they will continue to be *prima facie* evidence of legal title.

4. TRADING ARRANGEMENTS FOR THE SHARES

4.1 Trading Arrangement for the Consolidated Shares

The Shares will be trading in board lots of one hundred (100) Consolidated Shares with effect from 9.00 a.m. on 5 February 2016 (the “**Effective Trading Date**”). Accordingly, 631,926,528 Existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date will represent approximately 126,385,305 Consolidated Shares with effect from 9.00 a.m. on the Effective Trading Date. Trading in the Existing Shares will cease after 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date.

4.2 Trading Arrangements for the Odd Lots of Consolidated Shares

The Shares are currently traded in board lots of 100 Shares in the ready market. Following the Proposed Share Consolidation, the Securities Accounts of Shareholders (being Depositors) may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of 100 Consolidated Shares). The market for trading of such odd lots of Consolidated Shares may be illiquid. Shareholders (being Depositors) who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST should note that odd lots of Consolidated Shares can be traded on the unit share market which, following the Proposed Share Consolidation, would allow trading in odd lots with a minimum size of one Consolidated Share. As odd lots of Consolidated Shares can be traded on the unit share market, no separate arrangements will be made for the trading of such odd lots. Shareholders who continue to hold odd lots of less than 100 Consolidated Shares after the Proposed Share Consolidation may have difficulty and/or have to bear disproportionate transaction costs in realising the fair market price of such Consolidated Shares.

5. INDICATIVE TIMETABLE

The table below sets out the indicative timetable for the Proposed Share Consolidation:

Time and Date	Event
27 January 2016	Announcement of Notice of Books Closure Date for the Proposed Share Consolidation
4 February 2016	Last date of trading of the Shares (on a pre-consolidated basis)
5 February 2016	Effective Trading Date (commencement of trading of the Consolidated Shares on the Main Board of the SGX-ST)
11 February 2016	Books Closure Date for the Proposed Share Consolidation
12 February 2016	Proposed Share Consolidation Effective Date

6. CONTACT INFORMATION

The address of the Share Registrar of the Company is as follows:

Boardroom Corporate & Advisory Services Pte Ltd

50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

The address of CDP is as follows:

The Central Depository (Pte) Limited

9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

By Order of the Board

ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' KAMAL Y P TAN
Group Chief Executive Officer

27 January 2016